

NOTICE OF ANNUAL GENERAL MEETING

INTERRA RESOURCES LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 197300166Z)

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting (“**AGM**”) of Interra Resources Limited (the “**Company**”) will be convened and held on 21 April 2023 at 10:00 a.m. (Singapore time) by electronic means, to transact the following business:

ORDINARY BUSINESS

1. To receive and adopt the audited financial statements for the financial year ended 31 December 2022 together with the Directors’ Statement and the Auditor’s Report thereon.

Resolution 1

2. To re-elect Mr Low Siew Sie Bob, who will retire by rotation under Regulation 100 of the Constitution of the Company and who, being eligible, offers himself for re-election.

Resolution 2

3. To note the retirement of Mr Allan Charles Buckler, who will retire by rotation under Regulation 100 of the Constitution of the Company and will not be seeking re-election.

4. To elect Ms Loo Hwee Fang, who will cease to hold office under Regulation 106 of the Constitution of the Company and who, being eligible, offers herself for election.

Resolution 3

5. To re-appoint CLA Global TS Public Accounting Corporation (formerly Nexia TS Public Accounting Corporation) as the Auditor of the Company for the ensuing year and to authorise the Directors to fix its remuneration.

Resolution 4

SPECIAL BUSINESS

To consider and, if thought fit, to pass the following Ordinary Resolutions with or without any modifications:

6. That pursuant to Section 161 of the Companies Act 1967 (the “**CA**”) and Rule 806 of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Directors be authorised and empowered to:

(a) (i) issue shares in the Company (“**shares**”) whether by way of rights, bonus or otherwise; and/or

(ii) make or grant offers, agreements or options (collectively, “**Instruments**”) that might or would require shares to be issued, including but not limited to the creation and issue of (as well as adjustments to) options, warrants, debentures or other instruments convertible into shares,

at any time and upon such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit; and

(b) (notwithstanding the authority conferred by this Resolution may have ceased to be in force) issue shares in pursuance of any Instruments made or granted by the Directors while this Resolution was in force,

NOTICE OF ANNUAL GENERAL MEETING

provided that:

- (1) the aggregate number of shares to be issued pursuant to this Resolution (including shares to be issued in pursuance of the Instruments, made or granted pursuant to this Resolution) shall not exceed 50% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company (as calculated in accordance with sub-paragraph (2) below), of which the aggregate number of shares to be issued other than on a pro-rata basis to shareholders of the Company (“**Shareholders**”) shall not exceed 20% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company;
- (2) (subject to such manner of calculation as may be prescribed by the SGX-ST) for the purpose of determining the aggregate number of shares that may be issued under sub-paragraph (1) above, the total number of issued shares (excluding treasury shares and subsidiary holdings) shall be based on the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company at the time this Resolution is passed, after adjusting for:
 - (A) new shares arising from the conversion or exercise of any convertible securities;
 - (B) new shares arising from exercising share options or vesting of share awards; and
 - (C) any subsequent bonus issue, consolidation or subdivision of shares;adjustments in accordance with (A) or (B) above are only to be made in respect of new shares arising from convertible securities, share options or share awards which were issued and outstanding or subsisting at the time this Resolution is passed.
- (3) in exercising the authority conferred by this Resolution, the Company shall comply with the provisions of the Listing Manual of the SGX-ST for the time being in force (unless such compliance has been waived by the SGX-ST) and the Constitution of the Company; and
- (4) (unless revoked or varied by the Company in general meeting) such authority shall continue in force until the conclusion of the next AGM or the date by which the next AGM is required by law to be held, whichever is earlier.

Resolution 5

7. That pursuant to Section 161 of the CA, authority be and is hereby given to the Directors, to allot and issue from time to time such number of shares in the capital of the Company as may be required to be issued pursuant to the exercise of the options under the Interra Share Option Plan 2017 (the “**ISOP 2017**”), provided always that the aggregate number of shares issued and to be issued pursuant to the ISOP 2017 shall not exceed 15% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company at any time and from time to time.

Resolution 6

8. To transact any other business that may be properly transacted at an AGM.

BY ORDER OF THE BOARD

Adrian Chan Pengee
Company Secretary

6 April 2023

NOTICE OF ANNUAL GENERAL MEETING

NOTES:

- (1) The AGM is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of this notice of AGM (“**Notice**”) will not be sent to members of the Company (hereinafter individually referred to as a “**Member**” and collectively as “**Members**”). Instead, this Notice will be sent to Members by electronic means via publication on SGXNet and the Company’s website at the URL <http://www.interraresources.com/investorctr.asp>.
- (2) Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the AGM can be electronically accessed via live audio-visual webcast or live audio-only broadcast), submission of questions to the Chairman of the AGM, addressing of substantial and relevant questions received and voting at the AGM are set out in the accompanying announcement dated 6 April 2023 entitled “Annual General Meeting to be held by Electronic Means on 21 April 2023”. This announcement may be accessed on SGXNet and the Company’s website at the URL <http://www.interraresources.com/investorctr.asp>.
- (3) As the AGM will be conducted virtually, Members will not be able to attend the AGM in person. All Resolutions at the AGM (and at any adjournment thereof) shall be voted by poll via electronic means. A Member (whether individual or corporate) who wishes to exercise his/her/its voting rights at the AGM may:
 - (a) attend and vote live via electronic means at the AGM;
 - (b) appoint a proxy(ies) (other than the Chairman of the AGM) to attend and vote live via electronic means at the AGM on his/her/its behalf by submitting a proxy form; or
 - (c) appoint the Chairman of the AGM as his/her/its proxy to vote on his/her/its behalf at the AGM by submitting a proxy form.
- (4)
 - (a) A Member who is not a relevant intermediary may appoint not more than two (2) proxies to attend and vote at the AGM. Where such Member appoints more than one (1) proxy, the proxy form shall specify the proportion of shareholding to be represented by each proxy and if no proportion is specified, the first named proxy shall be deemed to represent 100% of the shareholding and the second named proxy shall be deemed to be an alternate to the first named.
 - (b) A Member who is a relevant intermediary may appoint more than two (2) proxies to attend and vote at the AGM, but each proxy must be appointed to exercise the rights attached to the different shares held by such Member. Where such Member appoints more than two (2) proxies, the proxy form shall specify the number and class of shares to which each proxy has been appointed.

The term “**relevant intermediary**” has the meaning ascribed to it in Section 181 of the CA.
- (5) CPF or SRS investors may:
 - (a) attend and vote live via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or
 - (b) appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their voting instructions at least seven (7) working days before the AGM.
- (6) A proxy or representative need not be a Member.
- (7) The accompanying proxy form for the AGM may be accessed on SGXNet and the Company’s website at the URL <http://www.interraresources.com/investorctr.asp>.
- (8) A proxy form must be submitted to the Company in the following manner:
 - (a) by post to be lodged at the registered office of the Company at 1 Grange Road, #05-04 Orchard Building, Singapore 239693; or
 - (b) by email to be received at agm@interraresources.com,in either case not less than seventy-two (72) hours before the time appointed for holding the AGM.

NOTICE OF ANNUAL GENERAL MEETING

EXPLANATORY NOTES ON BUSINESS TO BE TRANSACTED

Resolution 1 – The audited financial statements together with the Directors' Statement and the Auditor's Report thereon are contained in the Company's Annual Report for the financial year ended 31 December 2022 ("**AR2022**"). The AR2022 have been made available on SGXNet and the Company's website at www.interraresources.com on 6 April 2023.

Resolution 2 – Mr Low Siew Sie Bob, if re-elected, will remain Lead Independent Director of the Company, the Chairman of the Audit Committee, and a member of the Nominating Committee and the Remuneration Committee. The profile and curriculum vitae of Mr Low Siew Sie Bob are respectively set out in the Board of Directors and Corporate Governance Report sections of the AR2022.

Resolution 3 – Ms Loo Hwee Fang, if elected, will remain an independent Director of the Company, the Chairman of the Remuneration Committee, and a member of the Audit Committee and the Nominating Committee. The profile and curriculum vitae of Ms Loo Hwee Fang are respectively set out in the Board of Directors and Corporate Governance Report sections of the AR2022.

Resolution 5, if passed, will empower the Directors, effective until the conclusion of the next AGM or the date by which the next AGM is required by law to be held or such authority is varied or revoked by the Company in a general meeting, whichever is the earlier, to issue shares, make or grant instruments convertible into shares and to issue shares pursuant to such Instruments, up to an aggregate number not exceeding 50% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company, of which up to 20% may be issued other than on a pro-rata basis to Shareholders at the time the proposed Resolution 5 is passed, after adjusting for new shares arising from the conversion or exercise of any convertible securities or share options or vesting of share awards which are outstanding or subsisting at the time when the proposed Resolution 5 is passed and any subsequent bonus issue, consolidation or subdivision of shares.

The term "**subsidiary holdings**" has the meaning given to it in the Listing Manual of the SGX-ST.

Resolution 6, if passed, will authorise the Directors, from time to time, to allot and issue shares pursuant to the exercise of options under the ISOP 2017, provided that the aggregate number of shares issued and to be issued pursuant to the ISOP 2017 shall not exceed 15% of the total number of issued shares (excluding treasury shares and subsidiary holdings) in the capital of the Company at any time.

PERSONAL DATA PRIVACY

By attending the AGM and/or any adjournment thereof or submitting an instrument appointing a proxy(ies) and/or representative(s) to attend and vote at the AGM and/or any adjournment thereof, a Member (i) consents to the collection, use and disclosure of the Member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and/or representatives appointed for the AGM and/or any adjournment thereof and the preparation and compilation of the attendance lists, minutes and other documents relating to the AGM and/or any adjournment thereof, and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the Member discloses the personal data of the Member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the Member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the Member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Member's breach of warranty.

PROXY FORM

Annual General Meeting

INTERRA RESOURCES LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 197300166Z)

IMPORTANT:

*This proxy form is not valid for use and shall be ineffective for all intents and purposes if used or purported to be used by CPF and SRS investors and investors who hold shares through relevant intermediaries (as defined in Section 181 of the Companies Act 1967). Such investors who wish to attend and vote at the AGM should contact their respective CPF agent banks, SRS operators or relevant intermediaries **by 5:00 p.m. on 11 April 2023.***

I/We, _____ (Name)

_____ (NRIC/Passport/Company Registration Number)

of _____ (Address)

being a member/members of Interra Resources Limited (the “Company”), hereby appoint:

Name of Proxy	NRIC/Passport Number	Shareholding to be Represented	
		Number of Shares	%
Address	Email Address		
and/or (delete as appropriate)			
Name of Proxy	NRIC/Passport Number	Shareholding to be Represented	
		Number of Shares	%
Address	Email Address		

or failing whom, the Chairman of the Annual General Meeting of the Company (“AGM”), as my/our proxy/proxies to attend and vote on my/our behalf at the AGM to be convened and held on 21 April 2023 at 10:00 a.m. (Singapore time) by electronic means, and at any adjournment thereof.

I/We direct my/our proxy/proxies to vote for or against or abstain from voting on the Resolutions to be proposed at the AGM as indicated hereunder.

Ordinary Resolutions	Number of Votes		
	For*	Against*	Abstain*
Ordinary Business			
1	To receive and adopt the audited financial statements for FY2022		
2	To re-elect Mr Low Siew Sie Bob as a Director		
3	To elect Ms Loo Hwee Fang as a Director		
4	To re-appoint CLA Global TS Public Accounting Corporation as Auditor		
Special Business			
5	Authority to issue shares pursuant to the general mandate		
6	Authority to allot and issue shares pursuant to the ISOP 2017		

* Voting will be conducted by electronic poll. If you wish to exercise all your votes with respect to a Resolution, please put a tick (✓) in the relevant box. Alternatively, you may indicate the number of votes as appropriate in the relevant box. In the absence of specific directions in respect of a Resolution, your proxy/proxies may vote or abstain from voting at his/their discretion (see also Note (5) overleaf).

Dated this _____ day of April 2023

Number of Ordinary Shares [^]	
Depository Register	
Register of Members	
Total	

Signature(s) or Common Seal of Member(s)

[^] See Notes (9) and (10) overleaf

Email Address & Contact Number

IMPORTANT: PLEASE READ NOTES OVERLEAF

NOTES:

- (1) The AGM is being convened, and will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of the Notice of AGM and this proxy form will not be sent to members of the Company (hereinafter individually referred to as a “Member” and collectively as “Members”). Instead, the Notice of AGM and this proxy form will be sent to Members by electronic means via publication on SGXNet and the Company’s website at the URL <http://www.interraresources.com/investorctr.asp>.
- (2) Alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only broadcast), submission of questions to the Chairman of the AGM, addressing of substantial and relevant questions received and voting at the AGM, are set out in the accompanying announcement dated 6 April 2023 entitled “Annual General Meeting to be held by Electronic Means on 21 April 2023”. This announcement may be accessed at SGXNet and the Company’s website at the URL <http://www.interraresources.com/investorctr.asp>.
- (3) As the AGM will be conducted virtually, Members will not be able to attend the AGM in person. All Resolutions at the AGM (and at any adjournment thereof) shall be voted by poll via electronic means. A Member (whether individual or corporate) who wishes to exercise his/her/its voting rights at the AGM may:
 - (a) attend and vote live via electronic means at the AGM;
 - (b) appoint a proxy(ies) (other than the Chairman of the AGM) to attend and vote live via electronic means at the AGM on his/her/its behalf by submitting a proxy form; or
 - (c) appoint the Chairman of the AGM as his/her/its proxy to vote on his/her/its behalf at the AGM by submitting a proxy form.
- (4)
 - (a) A Member who is not a relevant intermediary may appoint not more than two (2) proxies to attend and vote at the AGM. Where such Member appoints more than one (1) proxy, the proxy form shall specify the proportion of shareholding to be represented by each proxy and if no proportion is specified, the first named proxy shall be deemed to represent 100% of the shareholding and the second named proxy shall be deemed to be an alternate to the first named.
 - (b) A Member who is a relevant intermediary may appoint more than two (2) proxies to attend and vote at the AGM, but each proxy must be appointed to exercise the rights attached to the different shares held by such Member. Where such Member appoints more than two (2) proxies, the proxy form shall specify the number and class of shares to which each proxy has been appointed.

The term “**relevant intermediary**” has the meaning ascribed to it in Section 181 of the Companies Act 1967.
- (5) Where a Member (whether individual or corporate) appoints the Chairman of the AGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a Resolution in the proxy form, failing which the appointment of the Chairman of the AGM as proxy for that Resolution will be treated as invalid.
- (6) A proxy or representative, need not be a Member.
- (7) A proxy form must be submitted to the Company on the following manner:
 - (a) by post to be lodged at the registered office of the Company at 1 Grange Road, #05-04 Orchard Building, Singapore 239693; or
 - (b) by email to be received at agm@interraresources.com,in either case not less than seventy-two (72) hours before the time appointed for holding the AGM.
- (8) The proxy form shall be (i) in the case of an individual, signed by the appointor or his attorney duly authorised in writing; or (ii) in the case of a corporation, executed under its common seal or signed on behalf by its attorney or duly authorised officer. Where such instrument is signed or authorised on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must be attached together with the proxy form, failing which the proxy form may be treated as invalid.
- (9) Please insert the total number of ordinary shares held by the Member. If the ordinary shares are entered against the Member’s name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001), please insert that number of ordinary shares in the relevant box accordingly. If the ordinary shares are registered in the Member’s name in the Register of Members (maintained by or on behalf of the Company), please insert that number of ordinary shares in the relevant box accordingly. If no number is inserted, the proxy form shall be deemed to relate to all the ordinary shares held by the Member.
- (10) In the case where a Member whose ordinary shares are entered in the Depository Register, the Company shall be entitled (i) to reject the proxy form lodged if that Member’s name does not appear in the Depository Register seventy-two (72) hours before the time appointed for holding the AGM as certified by The Central Depository (Pte) Limited to the Company; and (ii) for the purpose of a poll, to treat the proxy form lodged as representing the number of ordinary shares equal to the number of ordinary shares appearing against the Member’s name in the Depository Register, notwithstanding the number of ordinary shares actually specified in the relevant proxy form.

GENERAL

The Company shall be entitled to reject the instrument appointing a proxy(ies) if it is incomplete, improperly completed or illegible, or where the true intentions of the appointor are not ascertainable from the instructions specified in the relevant instrument of proxy form (including any related attachment).

PERSONAL DATA PRIVACY

By submitting an instrument of proxy, the Member accepts and agrees to the personal data privacy terms set out in the Notice of AGM dated 6 April 2023.

6 April 2023

**ANNUAL GENERAL MEETING TO BE HELD
BY ELECTRONIC MEANS ON 21 APRIL 2023**

The Board of Directors (the “**Board**”) of Interra Resources Limited (the “**Company**”) refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 (the “**COVID-19 Act**”) passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**COVID-19 Order**”) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
- (c) the Joint Statement by Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation (“**SGX RegCo**”) dated 13 April 2020, subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020, 4 February 2022 and 23 May 2022, read together with the FAQs on “The Holding of General Meetings” dated 23 May 2022 issued by SGX Regco, which provides guidance on the conduct of general meetings amid the evolving COVID-19 situation during the period when elevated safe distancing measures are in place.

This announcement sets out the alternative arrangements relating to attendance at the AGM via electronic means (including arrangements by which the meeting can be electronically accessed via live audio-visual webcast or live audio-only broadcast), submission of questions to the Chairman of the AGM, addressing of substantial and relevant questions received and voting at the AGM.

Date, Time and Conduct of the AGM

The AGM will be convened and held on **Friday, 21 April 2023 at 10:00 a.m.** (Singapore time) by electronic means to transact the business set out in the notice of AGM dated 6 April 2023 (the “**Notice of AGM**”).

The Chairman of the AGM will conduct the proceedings of the AGM, which will be electronically accessible via live audio-visual webcast or live audio-only broadcast.

Notice of AGM, Proxy Form and Annual Report

The Notice of AGM, proxy form and annual report for financial year ended 31 December 2022 will be sent to shareholders of the Company (“**Shareholders**”) today by electronic means via publication on SGXNet and the Company’s website at the URL <http://www.interraresources.com/investorctr.asp>. Printed copies of these documents will not be sent to Shareholders.



No Personal Attendance at the AGM

As the AGM will be conducted virtually, Shareholders will **not** be able to attend the AGM in person.

Participation at the AGM

In accordance with the COVID-19 Order, Shareholders may participate at the AGM by:

- (a) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only broadcast;
- (b) submitting questions to the Chairman of the AGM in advance of the AGM and/or submitting textual questions live at the AGM; and
- (c) voting live via electronic means at the AGM or appointing proxy(ies) or the Chairman of the AGM as proxy to attend and vote on their behalf at the AGM.

Details of the steps for pre-registration for the AGM, submission of questions and voting at the AGM are set out in the Appendix to this announcement.

Persons and Entities Holding Shares through Relevant Intermediaries

Persons and entities who hold shares through relevant intermediaries (as defined in Section 181 of the Companies Act 1967), including CPF and SRS investors, and who wish to participate in the AGM in accordance with the paragraph above, should contact their respective relevant intermediaries as soon as possible in order to make the necessary arrangements for them to participate in the AGM.

In particular, CPF and SRS investors¹ who hold shares through CPF Agent Banks or SRS Operators may (a) vote live via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or (b) appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators as soon as possible to submit their voting instructions.

Key Dates/Deadlines

Key Date/Deadline	Action
6 April 2023 (Thursday) from 5:00 p.m.	Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), may begin to pre-register for live audio-visual webcast or live audio-only broadcast of the AGM proceedings and submit questions relating to the resolutions to be tabled for approval at the AGM to the Chairman of the AGM.

¹ For the avoidance of doubt, CPF and SRS investors will not be able to appoint third party proxy(ies), other than the Chairman of the AGM, to vote live via electronic means at the AGM on their behalf.



Key Date/Deadline	Action
11 April 2023 (Tuesday) at 5:00 p.m.	<p>Deadline for CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators.</p> <p>Deadline for persons and entities who hold shares through relevant intermediaries or depository agents (as defined in Section 81SF of the Securities and Futures Act 2001) and who wish to participate in the AGM to approach their respective relevant intermediaries or depository agents.</p>
18 April 2023 (Tuesday) at 10:00 a.m.	<p>Deadline for Shareholders (including CPF and SRS investors) to pre-register themselves or, where applicable, their appointed proxy(ies), for live audio-visual webcast or live audio-only broadcast of the AGM proceedings.</p> <p>Deadline for Shareholders (including CPF and SRS investors) to submit questions relating to the resolutions to be tabled for approval at the AGM to the Chairman of the AGM.</p> <p>Deadline for receipt by the Company of duly completed proxy forms.</p>
20 April 2023 (Thursday) by 5:00 p.m.	<p>Authenticated Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), will receive an email containing the virtual meeting instructions for accessing the live audio-visual webcast or live audio-only broadcast of the AGM proceedings ("Confirmation Email").</p>
Date and time of AGM – 21 April 2023 (Friday) at 10:00 a.m.	<p>Authenticated Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), may access the live audio-visual webcast or live audio-only broadcast of the AGM proceedings by following the instructions in the Confirmation Email.</p> <p>Authenticated Shareholders (including CPF and SRS investors), or, where applicable, their appointed proxy(ies), must access the AGM proceedings via the live audio-visual webcast or live audio-only broadcast in order to submit textual questions and vote live at the AGM.</p>

Minutes of AGM

The minutes of the AGM, which will include the responses to substantial and relevant comments or queries from Shareholders relating to the agenda of the AGM (if any) addressed during the AGM, will thereafter be published on SGXNet and the Company's website at the URL <http://www.interraresources.com/investorctr.asp> within one (1) month after the date of the AGM.



Important Reminder

Shareholders should note that the Company may make further changes to its AGM arrangements (including but not limited to any applicable alternative arrangements as may be prescribed or permitted (as the case may be) under the COVID-19 Act and any regulations promulgated thereunder (including the COVID-19 Order) as well as other guidelines issued by the relevant authorities) if the COVID-19 situation worsens. Shareholders are advised to keep abreast of any such changes as may be announced by the Company from time to time on SGXNet and the Company's website at www.interraresources.com.

By Order of the Board of Directors of
INTERRA RESOURCES LIMITED

Marcel Tjia
Chief Executive Officer

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of petroleum exploration and production (E&P). Our E&P activities include petroleum production, field development and exploration. We are positioning ourselves to become a leading regional independent producer of petroleum.

APPENDIX

**Steps for pre-registration for the AGM, submission of questions
and voting at the AGM**

Shareholders will be able to observe and/or listen to the AGM proceedings via live audio-video webcast or live audio-only broadcast, submit questions to the Chairman of the AGM in advance of the AGM and/or submit textual questions live at the AGM, and vote live via electronic means at the AGM or appoint proxy(ies) or the Chairman of the AGM as proxy to attend and vote on their behalf at the AGM.

To do so, please follow the relevant steps set out below.

Step	Details
Pre-registration for AGM	<p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) must pre-register at the pre-registration portal at the URL https://conveneagm.com/sg/interraresources from 5:00 p.m. on 6 April 2023 till 10:00 a.m. on 18 April 2023 to enable the Company to verify their status as Shareholders.</p> <p>The full name/company name, NRIC/passport/company registration number, shareholding type and email address of the Shareholders (including CPF and SRS investors) are required during the pre-registration.</p> <p>Registrants whose names do not appear on the Register of Members, Depository Register, CPF Agent Banks' lists and/or SRS Operators' lists, as the case may be, as at 18 April 2023 will be rejected.</p> <p>Upon successful verification, authenticated Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), will receive an email containing the virtual meeting instructions for accessing the live audio-visual webcast or live audio-only broadcast of the AGM proceedings by 5:00 p.m. on 20 April 2023 (the "Confirmation Email").</p> <p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), who have pre-registered by the above deadline but do not receive the Confirmation Email should contact the Share Registrar, M & C Services Private Limited, at +65 62280504, +65 62280507 or gpa@mncsingapore.com.</p> <p>Persons or entities who hold shares through relevant intermediaries or depository agents and who wish to watch the live audio-visual webcast or listen to the live audio-only broadcast of the AGM proceedings must approach their respective relevant intermediaries or depository agents by 5.00 p.m. on 11 April 2023 in order for their respective depository agents to pre-register their interests with the Company.</p>



Step	Details
Submission of questions in advance of, or live at the AGM	<p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) may submit questions relating to the resolutions to be tabled for approval at the AGM to the Chairman of the AGM in advance of the AGM from 5:00 p.m. on 6 April 2023 till 10:00 a.m. on 18 April 2023 in the following manner:</p> <p>(a) at the pre-registration portal at the URL https://conveneagm.com/sg/interraresources;</p> <p>(b) by post to 1 Grange Road, #05-04 Orchard Building, Singapore 239693; or</p> <p>(c) by email to agm@interraresources.com.</p> <p>When submitting questions by post or email, full name/company name, NRIC/passport/company registration number, shareholding type and email address of the Shareholders (including CPF and SRS investors) must be provided for verification.</p> <p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), who have pre-registered for the AGM, may also submit textual questions relating to the resolutions to be tabled for approval at the AGM live at the AGM via the audio-visual webcast or audio-only broadcast platform by typing in and submitting their questions through the ask-a-question function.</p> <p>The Chairman of the AGM will address substantial and relevant questions (as may be determined by the Company in its sole discretion) received from Shareholders in advance of the AGM by publishing responses to those questions on SGXNet and the Company's website at the URL www.interraresources.com/investorctr.asp before trading hours on 21 April 2023.</p> <p>The Chairman of the AGM will endeavour to address substantial and relevant questions received after the submission deadline as well as those received live at the AGM, which have not already been addressed prior to the AGM, during the AGM.</p> <p>Where substantially similar questions are received, such questions will be consolidated and consequently not all questions may be individually addressed.</p> <p>The minutes of the AGM will be published on SGXNet and the Company's website at the URL http://www.interraresources.com/investorctr.asp within one (1) month of the AGM, and the minutes will include the responses to substantial and relevant questions addressed during the AGM.</p>
Voting live via electronic means at the AGM	<p>Shareholders (including CPF and SRS investors) who wish to exercise their voting rights live at the AGM must first pre-register for the AGM as set out above and attend the AGM via the audio-visual webcast or audio-only broadcast platform.</p>



Step	Details
	<p>CPF and SRS investors may attend and vote live via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies.</p>
Voting via submission of proxy forms	<p>Shareholders who wish to appoint proxy(ies) to vote on their behalf at the AGM must first complete and submit proxy forms, which may be accessed on SGXNet and the Company's website at the URL http://www.interraresources.com/investorctr.asp, in accordance to the instructions thereon.</p> <p>A Shareholder who is not a relevant intermediary may appoint not more than two (2) proxies to attend and vote at the AGM. Where such Shareholder appoints more than one (1) proxy, the proxy form shall specify the proportion of shareholding to be represented by each proxy and if no proportion is specified, the first named proxy shall be deemed to represent 100% of the shareholding and the second named proxy shall be deemed to be an alternate to the first named.</p> <p>A Shareholder who is a relevant intermediary may appoint more than two (2) proxies to attend and vote at the AGM, but each proxy must be appointed to exercise the rights attached to the different shares held by such Shareholder. Where such Shareholder appoints more than two (2) proxies, the proxy form shall specify the number and class of shares to which each proxy has been appointed.</p> <p>Proxy forms must be submitted to the Company in the following manner:</p> <ul style="list-style-type: none"> (a) by post to be lodged at the registered office of the Company at 1 Grange Road, #05-04 Orchard Building, Singapore 239693; or (b) by email to be received at agm@interraresources.com, <p>in either case by no later than 10:00 a.m. on Tuesday, 18 April 2023, being seventy-two (72) hours before the time appointed for holding the AGM.</p> <p>The appointed proxy(ies) (other than the Chairman of the AGM) must attend the AGM via the audio-visual webcast or audio-only broadcast platform in order to exercise their voting rights live at the AGM.</p> <p>CPF and SRS investors will not be able to appoint third party proxy(ies), other than the Chairman of the AGM, to vote live via electronics means at the AGM on their behalf. CPF and SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their voting instructions by 5.00 p.m. on 11 April 2023. Investors who hold shares through nominee accounts and who wish to participate in the AGM should also approach their respective relevant intermediaries or depository agents by this deadline.</p>



Step	Details
Deemed revocation of proxy appointment	Completion and submission of the instrument appointing a proxy(ies) will not preclude a Shareholder from attending and voting at the AGM. A Shareholder who logs in to access the live audio-visual webcast or live audio-only broadcast of the AGM proceedings after his/her/its appointed proxy(ies) may elect to revoke the appointment of the proxy(ies) prior to the commencement of the AGM proceedings, and any appointment of a proxy(ies) shall be deemed to be revoked if a Shareholder logs in before his/her/its appointed proxy(ies) and prior to the commencement of the AGM proceedings. In such an event, the Company reserves the right to terminate the appointed proxy's(ies)' access to the live audio-visual webcast or live audio-only broadcast of the AGM proceedings.