

28 April 2017

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 APRIL 2017

All capitalised terms used below which are not defined herein shall have the same meaning ascribed to them in the circular to shareholders dated 6 April 2017 (the “**Circular**”), unless otherwise defined herein or where the context otherwise requires.

Interra Resources Limited (the “**Company**”) wishes to announce that, pursuant to Rule 704(16) of the Listing Manual of the Singapore Securities Exchange Trading Limited, at the Extraordinary General Meeting of the Company held on 28 April 2017 (the “**EGM**”), all the resolutions set out in the notice of EGM dated 6 April 2017 were put to vote by poll and duly passed by the Shareholders.

(a) Breakdown of all valid votes cast at the EGM

The results of the poll on the resolutions put to vote at the EGM are set out as follows:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
<u>Ordinary Resolution 1</u> Adoption of the Interra Share Option Plan 2017 (the “ ISOP 2017 ”)	70,623,608	70,534,228	99.87	89,380	0.13
<u>Ordinary Resolution 2</u> Authority to offer and grant Options at a discount under the ISOP 2017	70,601,808	70,512,428	99.87	89,380	0.13
<u>Ordinary Resolution 3</u> Participation of Controlling Shareholders and their Associates in the ISOP 2017	70,596,808	70,507,428	99.87	89,380	0.13
<u>Special Resolution 4</u> Adoption of the New Constitution of the Company	130,002,008	129,888,768	99.91	113,240	0.09



(b) Details of parties required to abstain from voting on any resolution(s)

Shareholders, including Directors and Controlling Shareholders and their Associates, who are eligible to participate or interested in the ISOP 2017, are required to abstain from voting on Ordinary Resolutions 1, 2 and 3 relating to the ISOP 2017. The details of such parties who abstained from voting at the EGM are set out as follows:

Name	Number of shares held	Resolution number
<u>Directors</u>		
Ng Soon Kai	480,000	1, 2, 3
Low Siew Sie Bob	120,000	1, 2, 3
Allan Charles Buckler	5,918,400 ⁽¹⁾	1, 2, 3
Lim Hock San	360,000	1, 2, 3

Note:

(1) Shares are held under nominee(s).

(c) Name of firm appointed as scrutineer

T S Tay Public Accounting Corporation was appointed as scrutineer for the EGM.

By Order of the Board of Directors of
 INTERRA RESOURCES LIMITED

Marcel Tjia
 Chief Executive Officer

About Interra

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of petroleum exploration and production (E&P). Our E&P activities include petroleum production, field development and exploration. We are positioning ourselves to become a leading regional independent producer of petroleum.